

David L. LeBas, SBN 12098600
dlebas@namanhowell.com
NAMAN HOWELL SMITH & LEE PLLC
8310 N. Capital of Texas Highway, Ste. 490
Austin, Texas 78731
Ph. (512) 479-0300
Fax (512) 474-1901

*ATTORNEYS FOR AGTEXAS FARM CREDIT SERVICES
AGTEXAS, PCA AND
THORLAKSON DIAMOND T FEEDERS, LP*

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE NORTHERN DISTRICT OF
TEXAS AMARILLO DIVISION**

<p>IN RE:</p> <p>McCLAIN FEED YARD, INC., McCLAIN FARMS, INC., AND 7M CATTLE FEEDERS, INC.,</p> <p>Debtors.</p>	<p>Case No. 23-20084-rlj Chapter No. 7</p> <p>Jointly Administered</p>
<p>RABO AGRIFINANCE LLC,</p> <p><i>Plaintiff,</i></p> <p>v.</p> <p>ACEY LIVESTOCK, LLC et al.,</p> <p><i>Defendants.</i></p>	<p>Adv. Proc. No. 23-02005-rlj</p> <p>Honorable Robert L. Jones</p>

**APPENDIX TO THORLAKSON DIAMOND T FEEDERS, LLC'S RESPONSE TO
RABO AGRIFINANCE LLC'S MOTION FOR PARTIAL SUMMARY JUDGMENT**

Pursuant to the local rules of the Court for confidential records, exhibits are being produced to the Court in physical form via FedEx delivery. All counsel of record will be served with a digital copy via email.

<u>Exhibit No.</u>	<u>Description</u>	<u>Page No.</u>
A	Facility Sheet (RABO-MCCLAIN 004869-004876)	1
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C	Appraisal Report of the McClain Feedyard, dated November 3, 2017 (MCCLAIN-RABO 028851-028862)	14
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N	Rabo AgriFinance Borrowing Base Certificate, dated July 31, 2020 (RAF/AT Subpoena Response 0001363-001387)	178
O	Rabo AgriFinance Borrowing Base Certificate, dated December 31, 2022 (Produced by Glen Karlberg, no bates number)	204
P	Emails between Rabo employees re Bi-Annual vs. Biennial inspection of McClain Feedyard, dated August 19, 2021 (RABO-MCCLAIN 013052-013054)	206
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T	Intercreditor Agreement between Rabo and AgTexas, dated January 27, 2021 (THORLAKSON_002030-002036)	243

Respectfully submitted,

NAMAN HOWELL SMITH & LEE, PLLC
8310 N. Capital of Texas Hwy., Suite 490
Austin, Texas 78731
(512) 479-0300
(512) 474-1901 (FAX)
Email: dlebas@namanhowell.com

BY: /s/ David L. LeBas
David L. LeBas
State Bar No. 12098600

**ATTORNEYS FOR THORLAKSON
DIAMOND T FEEDERS, LP, AGTEXAS FARM
CREDIT SERVICES AND AGTEXAS PCA**

Certificate of Service

The undersigned attorney hereby certifies that a true and correct copy of the foregoing was served through the Bankruptcy Court's Electronic Case Filing System upon counsel of record who have consented to such service on October 18, 2024, as follows:

- **Michael Johnson** mjohnson@rqn.com
- **Joseph H. Mattingly** joe@mattinglylawoffices.com
- **Thomas C. Riney** tom.riney@uwlaw.com
- **Dawn Whalen Theiss** dawn.theiss@usdoj.gov
- **Todd Jeffrey Johnston** tjohnston@mcjllp.com
- **Abel Angel Leal** abel@ssbtxlaw.com, abel@leal.law
- **John F. Massouh** john.massouh@sprouselaw.com
- **Kent David Ries** kent@kentries.com
- **William Heath Hendricks** heath.hendricks@uwlaw.com
- **Steven L. Hoard** shoard@mhba.com
- **Hudson M. Jobe** hjobe@jobelawpllc.com

/s/ David L. LeBas
David L. LeBas